COVID-19 Policy Update – Nov. 9, 2020

For the safety and well-being of both our staff and our clients, Partners Wealth Management will continue to operate virtually through the end of December 2020.

In-person meetings in our Naperville office will be scheduled, only as needed, with the following guidelines:

- In advance, you will be asked to complete a COVID-19 questionnaire certifying that you meet the criteria for an in-person meeting.
- Please arrive no more than 5 minutes before your appointment time and wait in your car until you are called.
- A masked PWM staff member will then greet you in the lobby and show you to the conference room. We ask that you wear your mask at least until you are seated in this location.
- Only necessary PWM staff will be in attendance to assure distancing guidelines are met and contacts are limited.
- Unfortunately, we cannot offer you any food or beverages while you are here.
- A minimum of 30 minutes will be scheduled between meetings so that all surfaces and door handles can be sanitized before and after each meeting and contact with other clients is limited.

We remain committed to serving you – as your advocate, your trusted resource, and your partner. Our continued best wishes for the health, safety, and well-being of you and your families.

~Partners Wealth Management